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| --- | --- | --- |
| **I wish to exercise my right to object to:** |  | **Your Full Name:** |
| **1.** You sending me **direct marketing information** or updates  We will stop processing personal data for direct marketing purposes as soon as we receive your objection. |  | **Your Address**: |
| **2.** You **processing my personal data based on your “legitimate interest”** as set out in your Privacy Notice on the following “grounds relating to my particular situation”:  **(set out your grounds here)** |  | **File Ref:**  **(if known/applicable)**  **E-Mail:** |
|  |  | **Telephone:**  **Signature:**  **Date:** |

**Please send the completed form to:**

**COLP**  Mrs Helen Downes

**E-Mail: helen@cla-tlp.co.uk**

**Address: CLA Trust & Legacy Planning Ltd**

**Telynfa, Main Road**

**Gwaelod-Y-Garth**

**Cardiff**

**CF15 9HJ**

Our Response to your Objection:

If your objection related to us **processing your personal data based on your “legitimate interest”**

Then our response is as follows:

1. We will stop processing the personal data;   
     
   **or**
2. We can demonstrate compelling legitimate grounds for the processing, which override the interests, rights and freedoms of you as an individual and those compelling legitimate grounds are set out in the attached letter dated: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**  
     
   **or**
3. The processing is for the establishment, exercise or defence of legal claims as set out in the attached letter dated: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Signed**: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date:**  **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\*Please note it may take us up to 10 working days to process your opt-out request**